

EPIC & VA GUIDE

WRITING NOTES,
FINDING INFORMATION,
A FEW TIPS

For help with VA computing, Erica Stohs has created a wonderful document that cannot be improved upon.

Please find it on eduke.org “Erica Stohs’ VA Guide”

The following slides will help you find your schedule of patients, gather information about them, write notes, arrange for follow up, identify a cosigner, and close the encounter in EPIC for HMC and UW General ID clinics.

However, we will not cover EPIC Inboxes or Madison clinic-specific functions. These are important. I, Chloe, or the chiefs are happy to teach you about these anytime.

LOG INTO EPIC

<https://access.uwmedicine.org>

The screenshot shows the login interface for UW Medicine's Citrix Web Access. The page has a dark green background with the 'UW Medicine' logo on the left. The login form is titled 'Citrix Web Access' and includes three input fields: 'User name', 'Password', and 'Domain'. The 'Domain' field is a dropdown menu currently showing 'AMC'. Below the fields is a 'Log On' button. A white box at the top right contains the text 'UW MED USER NAME'. A white box on the right side contains the text 'password – same login for citrix/EPIC/ORCA'. Two red arrows point from this box to the 'User name' and 'Password' input fields. At the bottom of the page, there is a help section with contact information for the IT Services Help Desk and links to frequently asked questions and the Citrix Receiver download site.

UW MED USER NAME

UW Medicine

Citrix Web Access

User name

Password

Domain

Log On

password – same login for citrix/EPIC/ORCA

For help using this page, please contact the IT Services Help Desk at mcsos@u.washington.edu or call them at: (206) 543-7012

You can also visit our [Frequently Asked Questions \(FAQ\)](#) page

You must have the Citrix Receiver client to use this page.
The client can be obtained from the [Citrix Receiver Download Site](#)

If you are a vendor and are requesting access to our Cerner environment, please click [here](#)

If you have Mojave installed on your mac, I can help you access citrix through something called Citrix Workspace. If you don't have Mojave installed, try to avoid it.

THAT WILL TAKE YOU HERE: FROM HERE, CAN GO TO EPIC OR ORCA

CHOOSE EPIC AND BE PATIENT



EPIC_Read Only



EPIC - Hyperspace



Medication
Manager



ORCA Powerchart

YOU MAY GET THIS NASTY ERROR. DON'T FEAR.



There is no application set to open the URL receiver://
access.uwmedicine.org/Citrix/AMCDefaultSite/clientAssistant/
getIcaFile/
YWN0aW9uPWxhdW5jaCZzZXJ2ZXJQcm90b2NvbFZlcnNpb249MS
Z0cmFuc3BvcnQ9aHR0cHMmdGlja2V0PUIDQV9MSzF2c0tQdGR3M
ko0X2NwdGdXRklhYkd4eHI4dG1hZ1ZvcVIXVIVFVG9xeXgzekpDS3I
aZko2WG1KMkdVUGIZJnN0YVRpY2tldD0lM0lxMCUzQlNUQTYwREJ
GRkQwNTk3RCUzQkQ5QTQzQjZGRDQ4RERBRDM2QUI2RDg5MDcy
OTc5M0Yz.

Search the App Store for an application that can open this document, or choose an existing application on your computer.



Cancel

Choose Application...

Search App Store



EPIC_Read Only



EPIC - Hyperspace



Medication
Manager



ORCA Powerchart



Patients Are First
Dashboard

GO TO YOUR NAME IN THE UPPER R. CLICK IT. AND INSTALL CITRIX RECEIVER.

The screenshot shows a web browser window with the URL `https://access.uwmedicine.org/Citrix/AMCDefaultSiteWeb/`. The browser's address bar and tabs are visible at the top. The main content area is a dark green dashboard with the Citrix Receiver logo in the top left. In the top right, the user's name "Duke, Elizabeth R" is displayed with a dropdown arrow. A red arrow points to this name, and a dropdown menu is open, showing the options "Install Citrix Receiver..." and "Log Off". Below the header, there is a row of application icons: a lock icon labeled "EPIC_Read Only", the Epic logo labeled "EPIC - Hyperspace", a pill icon labeled "Medication Manager", a blue "P" icon labeled "ORCA Powerchart", and a "Patients First" logo labeled "Patients Are First Dashboard".

DOWNLOAD THE FILE. OPEN IT. DOUBLE CLICK. INSTALL CITRIX RECEIVER.

Downloads

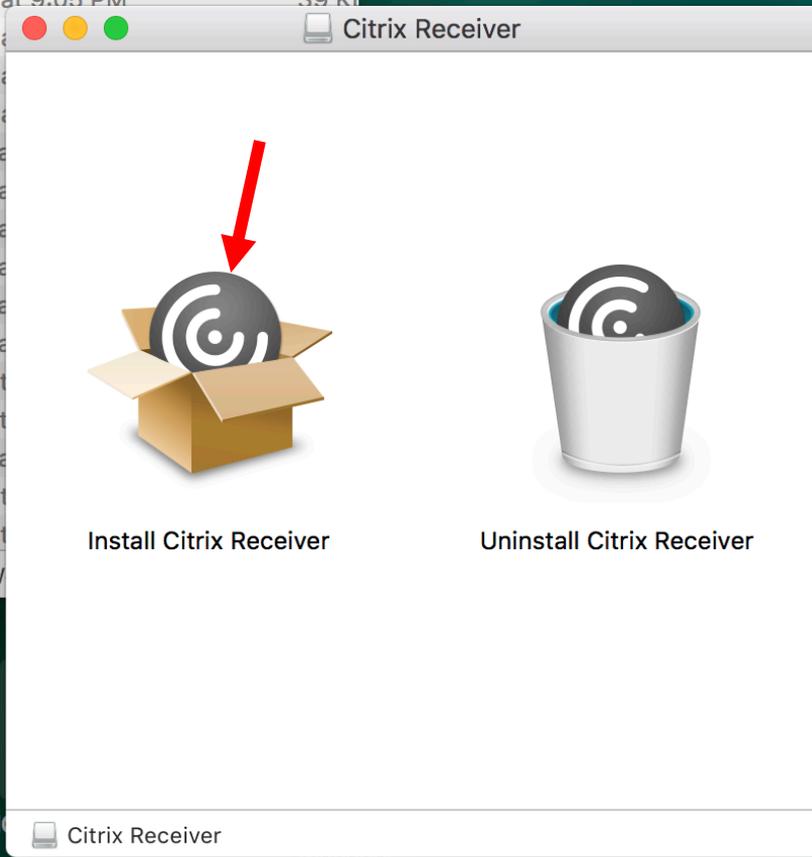
View Arrange Action Share Add Tags Search Search

Name	Date Modified	Size
CitrixReceiverWeb.dmg	Today at 12:31 PM	49.8 MB
InstallBackupAndSync.dmg	Jun 2, 2018 at 5:37 PM	44.9 MB
abstract_091917_ERD_post...evisions_fig 09252017.docx	Sep 25, 2017 at 9:05 PM	39 KB
Reeves_Abstract_AMP_simulations_STK.docx	Sep 25, 2017 at 9:05 PM	39 KB
keystone_AMP_simulations.docx	Sep 24, 2017 at 9:05 PM	39 KB
abstract_091917_revised_clean_pg.docx	Sep 20, 2017 at 9:05 PM	39 KB
abstract_091817_newdata_MB_pg.docx	Sep 19, 2017 at 9:05 PM	39 KB
Merck_abstract_091817_jts.docx	Sep 19, 2017 at 9:05 PM	39 KB
abstract_091817_newdata_MB.docx	Sep 19, 2017 at 9:05 PM	39 KB
IDS030_data_20170918.xlsx	Sep 18, 2017 at 9:05 PM	39 KB
Draft_Agenda (1).docx	Sep 15, 2017 at 9:05 PM	39 KB
091317_new_samples_integrated.pdf	Sep 14, 2017 at 9:05 PM	39 KB
Draft_Agenda.docx	Sep 8, 2017 at 9:05 PM	39 KB
Meyers 437 cohort samples.xlsx	Sep 5, 2017 at 9:05 PM	39 KB
0817_stmt.pdf	Aug 31, 2017 at 9:05 PM	39 KB
data-transformation-cheatsheet.pdf	Aug 6, 2017 at 9:05 PM	39 KB
DSM_AllCohorts_Neutrophils_corrected.xlsx	Aug 3, 2017 at 9:05 PM	39 KB

Macintosh HD > Users > elizduke > Downloads > CitrixReceiverW

Canvas HutchEmail CenterNet

Citrix Receiver



The dialog box contains two options: 'Install Citrix Receiver' and 'Uninstall Citrix Receiver'. The 'Install Citrix Receiver' option is highlighted with a red arrow pointing to a circular icon with a spiral pattern inside a cardboard box. The 'Uninstall Citrix Receiver' option features a similar icon inside a trash can.

Install Citrix Receiver Uninstall Citrix Receiver

EPIC_Read Only EPIC Citrix Receiver

Patients An Dashbo

**FOLLOW ON-SCREEN INSTRUCTIONS FOR INSTALLING.
ON SOME MACS, WILL ALSO NEED TO CLICK "OPEN" HERE.**



You are opening the application "Citrix Receiver Launcher" for the first time. Are you sure you want to open this application?

The application is in a folder named "Citrix Receiver." To see the application in the Finder without opening it, click Show Application.

Show Application

Cancel

Open



EPIC_Read Only



EPIC - Hyperspace



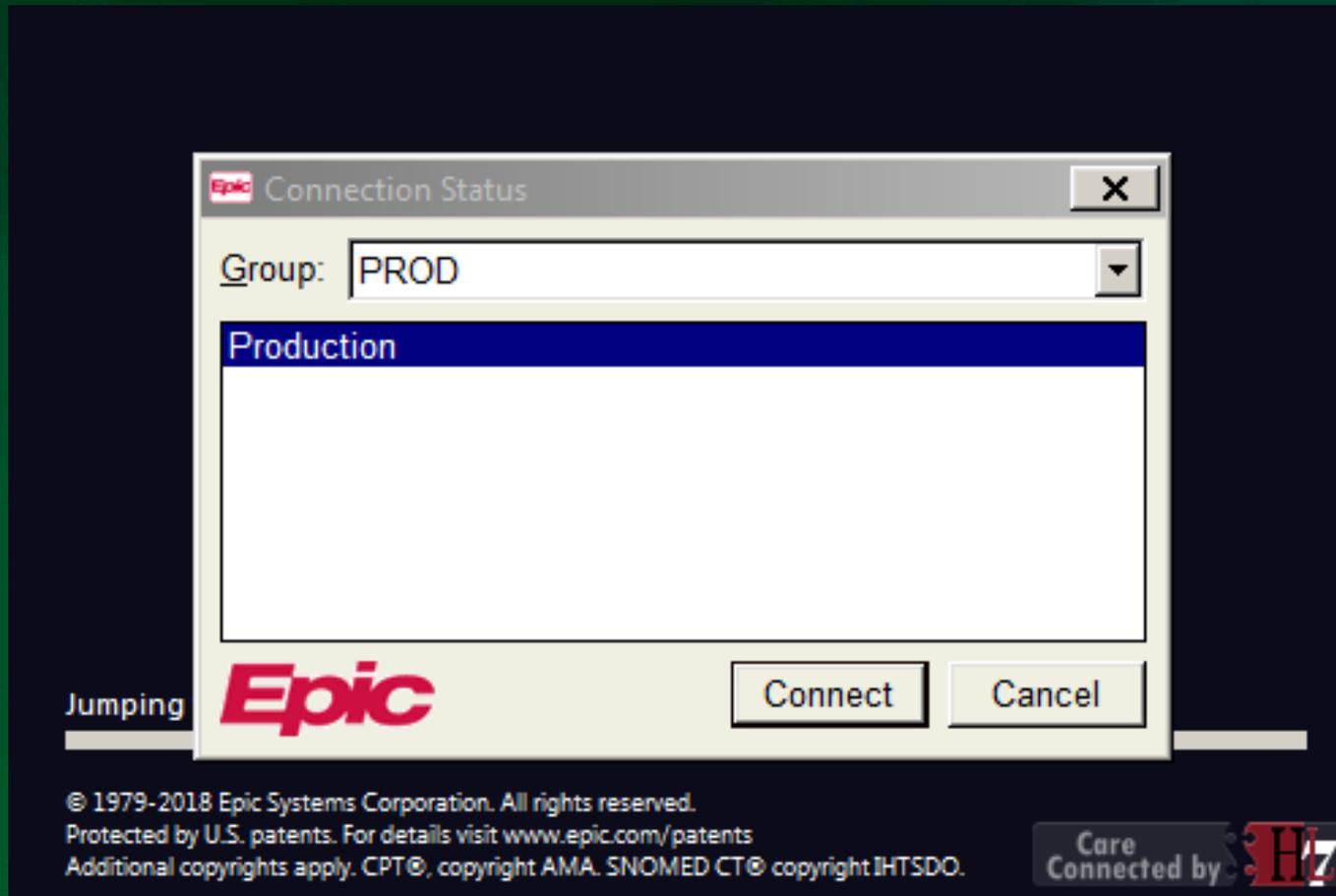
Medication
Manager



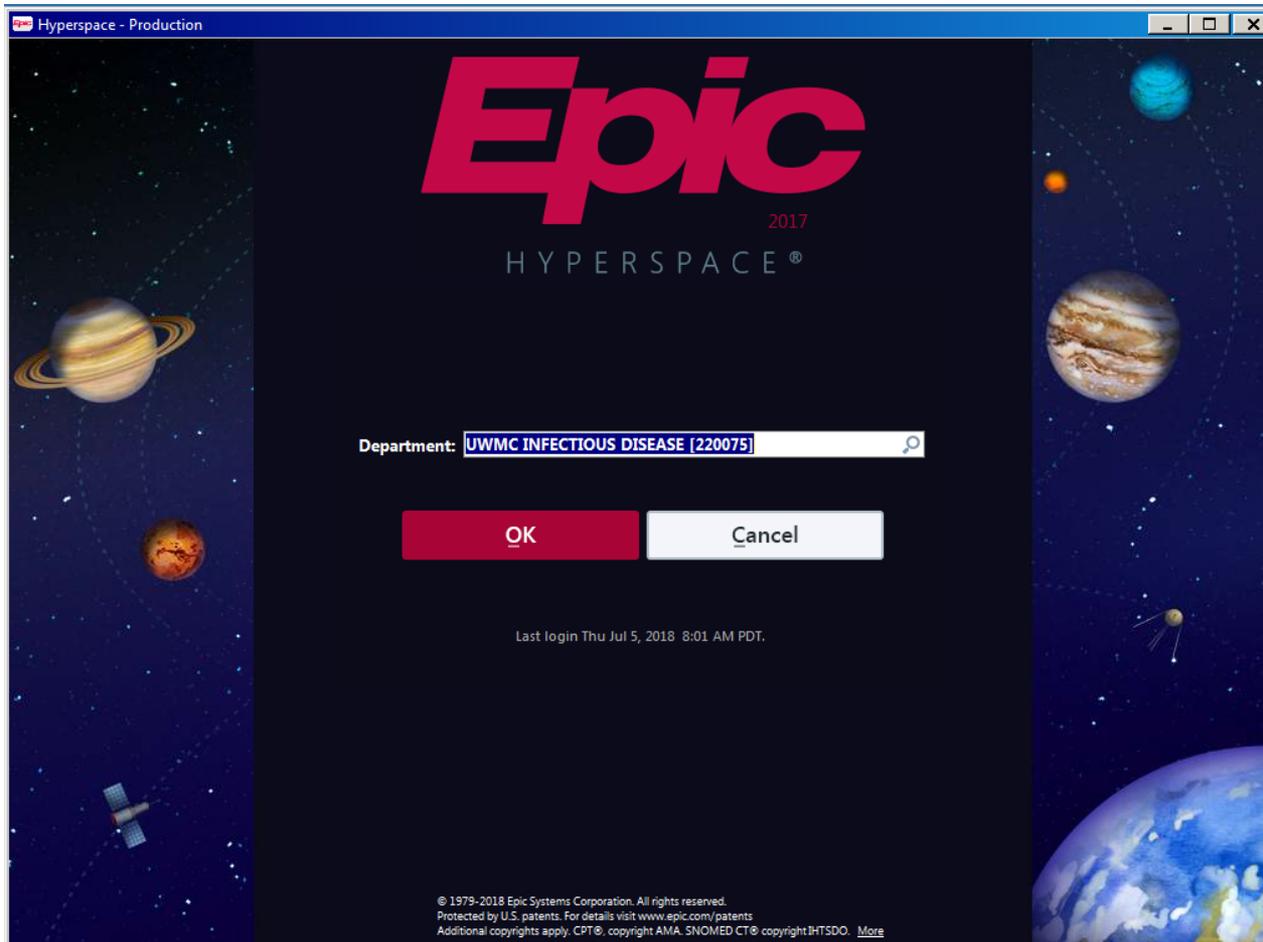
ORCA Powerchart



Patients Are First
Dashboard



**THIS WINDOW POPS UP. Click Connect.
ENTER SAME USER NAME AND PASSWORD.**



**ENTER:
UWMC INFECTIOUS DISEASE or
HMC INFECTIOUS DISEASE CLINIC**

In Basket



THIS IS HOW YOU ACCESS YOUR INBASKET/INBOX.

Zztest, Inky
Legal Name: Zztest, Inky
Preferred Pronoun: None
Sex: **Male, 24 year old, 03/18/1995**
PCP: **Zztrain, Epiccare Physician**
PCP InBasket Access: Yes

MRN: **U4032252**
Primary Loc: **Scca Pulmonary Function**
Office Visit on 5/22/2017
Fellner, B Jane

Language: English
Need Intep: None
Adv Dir: None
Infection: None
Isolation: None

BestPractice Advisory: Be...

eCare: Code Exp
Wellness Registry-All, Well...
Care Pathways: None

T/P/R: None, None, None
BP: None
Weight: 150 lb (68 kg)
BMI: None

Allergies: Ondansetron...

Wrap-Up

LOS Follow-up Charge Capture

Level of Service

N1	N2	N3	N4	N5
E1	E2	E3	E4	E5
PROCONLY	POSTOP			

LOS:

Modifiers: May be added after LOS is selected

Additional E/M codes: [Click to add](#)

Follow-up

Return in: **4 Weeks** 3 Months 6 Months 1 Year

Days Weeks Months Years

Return on: Approximately

PRN:

For: routine follow-up wellness visit recheck

Collapse

Check-out note:

Send Chart Upon Closing Workspace

Recipient	Modifier	
		Add PCP
		Add My List
		Build My Lists
		Clear All

Patient Instructions Communications eCare sign

Patient Instructions (F3 to enlarge)

1 IDTRAVELAVS

Insert SmartText

Communications

Provider Dashboard - Personal

In Basket Glance

	New	Total
Patient Calls	0	1
Results	5	19
My Unsigned Orders	0	1
Staff Message	0	5
Addendum Notification	0	1
CC'd Charts	0	1
Hospital ADT	0	2
My Open Encounters	0	2
Overdue Results	24	24

**INITIAL SET UP:
Click Schedule Tab.**

Schedule Glance

BRYSON-CAHN, CHLOE 7/5/2018 Today

Show Patient Names

Time	MRN	Age/Sex	Status	Type	Department
No appointments					

Statin Decision Guide

- Statin Decision Guide
- How To Configure Quick Links
- CDC Travel Health
- Clinical Toolkit
- Epic Resource Library
- Epocrates
- Immunization Schedule
- Lab User Guide
- Micromedex
- ORCA
- UpToDate
- WA State Immunization Registry
- WA State Prescription Monitoring Program

Population Health Metrics

This component displays key metrics for population health. These metrics are calculated for patients on your panel.

	Q3 '17	Q4 '17	Q1 '18	Q2 '18	QTD
Cervical Cancer Screening	100%	50%	50%	50%	50%
Breast Cancer Screening	-	0%	0%	0%	0%
Colorectal Cancer Screening	-	0%	100%	50%	50%
Adult Pneumonia Screening	67%	67%	67%	64%	64%
Status	-	-	-	-	-
Childhood Immunization Status	-	-	-	-	-
Adolescent Immunization Status	-	-	-	-	-
Diabetes A1c Poor Control > 9.0%	-	-	-	-	-
Diabetes Retinal Exam	-	-	-	-	-
Diabetes BP Control < 140/90	-	-	-	-	-
Hypertension BP Control	-	-	100%	0%	0%
Tobacco Use Screening and Cessation Intervention	33%	57%	57%	64%	64%

Report Listing

- Panel Management Reports
 - Patients on My Panel
 - Patients I'm Scheduled with in the Next 7 Days
 - CR0155 - My PCP Panel Complexity Indicators - PDF
 - CR0152 - My PCP Panel Pts Added to My Panel Previous Month - PDF
 - CR0153 - My PCP Panel Pts Removed From My Panel Previous Month - PDF
- Clinic Administration Reports
 - PB0415 - Provider Activity Report
 - PB0416 - Provider Activity Detail Report

My Favorite Reports

Recent Results

Report Name	Results	Status
All Current ACN HRCM Candidates Attributed to UWM	2079	Ready to view
All Current ACN Patients Attributed to UWM	35470	Ready to view
All Current Value-Based HRCM Candidates	1079	Ready to view
Centralized Review/Undetermined HRCM Candidates	116	Ready to view
Hall Health - HRCM Screening	75	Ready to view
HMC - HRCM Screening	4	Ready to view
HRCM Candidates - Attributed - UW Medicine	819	Ready to view
HRCM Candidates - Designated - UW Medicine	1227	Ready to view
NWH - HRCM Screening	212	Ready to view
UWMC - HRCM Screening	284	Ready to view
UWNC - HRCM Screening	371	Ready to view

Unorganized (46)

Report Name	Results	Status
BO0337 - PATIENTS WITH NO PCP EXCEL - HALL HEALTH PRIMARY CARE CNTR		Ready to view
BO0337 - PATIENTS WITH NO PCP EXCEL - HMC ADULT MEDICINE CLINIC		Ready to view
BO0337 - PATIENTS WITH NO PCP EXCEL - HMC CHILDREN'S CLINIC		Ready to view
BO0337 - PATIENTS WITH NO PCP EXCEL - HMC INTERNATIONAL MEDICINE		Ready to view

DUKE, ELIZABETH RUTH

Jul 03, 2019

Apt Time	Status	Lngh	Patient Name	Age	Type	Provider	Notes	Future Meds Due
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If your screen looks like this, click down arrow next to your name.

Zztest, Hmctwo

Schedule

Open Slots Scans Orders Show Orders Charting Print AVS Snapshot

DUKE, ELIZABETH RUTH Jul 02, 2019

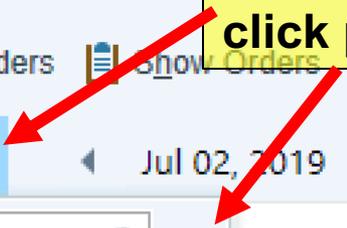
Dept: HMC MADISON CLINIC

+ Create [Settings] -

- My Schedule
 - DUKE, ELIZABETH RUTH
 - HMC MADISON CLINIC

		Length
		30
		30
		30
	No Show	
● 2:15 PM	Visit in Progress Checked in: 1:01 PM	60
3:15 PM	Checked Out Checked out: 3:19 PM	60 20

If your screen looks like this, click down arrow next to your name. Then, click push-pin.



Schedule

Jul 02, 2019 Today

July 2019						
Su	Mo	Tu	We	Th	Fr	Sa
30	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31	1	2	3
4	5	6	7	8	9	10

Dept: HMC MADISON CLINIC

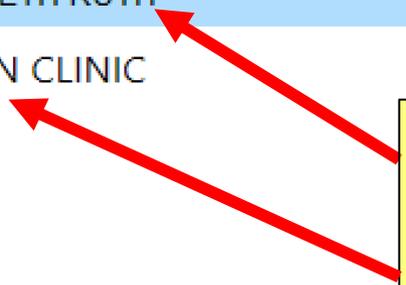
+ Create -

- My Schedule
 - DUKE, ELIZABETH RUTH
 - HMC MADISON CLINIC

DUKE, ELIZABETH RUTH

	Apt Time ▲	Status	Length
	12:45 PM	Not Seen No Show	30
●	1:15 PM	Signed Checked in: 1:12 PM	30
	1:45 PM	Not Seen No Show	30
●	2:15 PM	Visit in Progress Checked in: 1:01 PM	60
	3:15 PM	Checked Out Checked out: 3:19 PM	60

THIS SHOULD BE YOU
But if you want to see anyone else's schedule
click here. If you see a different schedule set-up,
click this push-pin.



**GO TO YOUR FIRST DAY OF CLINIC ON THE CALENDAR.
CHOOSE ONE OF THE PATIENTS YOU'LL BE SEEING ON THE FIRST DAY AND DOUBLE CLICK ON THEIR NAME.
YOU ARE ALLOWED TO PRE-CHART ON YOUR PATIENTS SO YOU CAN ACTUALLY START A NOTE FOR THE FIRST DAY OF CLINIC.**

Epic Schedule In Basket Review Encounter Telephone Call Patient Lists Staff Up To Date

Schedule

Open Slots Scans Orders Show Orders Charting Print AVS SnapShot Review Events Change Prov SmartSets Dictations Encounter Summary No Show Notes

7/4/2018 Today

July							2018						
Su	Mo	Tu	We	Th	Fr	Sa							
24	25	26	27	28	29	30							
1	2	3	4	5	6	7							
8	9	10	11	12	13	14							
15	16	17	18	19	20	21							
22	23	24	25	26	27	28							
29	30	31	1	2	3	4							

Dept: HMC INFECTIOUS DISEASE

+ Create My Schedule

BRYSON-CAHN, CHLOE

Day Off: Holiday (INDEPENDENCE DAY)

Slots	Time	Pri?	Length	MRN #	Patient Name	Age	Status	Type	Provider	Notes
HMC INFECTIOUS DISEASE CLINIC										
No Schedule Available										
HMC MADISON CLINIC										
No Schedule Available										
UWMC INFECTIOUS DISEASE										
No Schedule Available										

IF FOR SOME REASON YOU CAN'T FIND A PATIENT (OR YOUR SCHEDULE) OR YOU'RE AT THE VA, OPEN THIS TEST PATIENT. CLICK ENCOUNTER. THEN FIND PATIENT.

The screenshot shows a medical software interface. At the top, there is a navigation bar with buttons for 'Schedule', 'SmartPhrase Manager', 'In Basket', 'Review', 'Encounter', 'Telephone Call', and 'Patient Lists'. Below this is a secondary bar with 'Scans', 'Orders', 'Show Orders', 'Charting', 'Print AVS', 'SnapShot', 'Review', 'Change Prov', 'SmartSets', 'Djctions', 'Encounter Summary', 'No S...', 'Outlook Settings', and 'Notes'. The main area displays a calendar for July 2019 on the left and a patient list on the right. The patient list has columns for 'Apt Time', 'Status', 'Lngh', 'Patient Name', 'Age', 'Type', 'Provider', and 'Notes'. The patient 'DUKE, ELIZABETH RUTH' is highlighted. A 'Patient Lookup' dialog box is open in the foreground, with the 'Name/MRN' field containing 'zztest.inky'. The dialog also has fields for 'EPI ID', 'SSN', 'Sex', 'Birth Date', 'ZIP Code', 'Phone', and 'Email'. There are checkboxes for 'Use sounds-like' and 'My patient'. Buttons for 'New', 'Find Patient', 'Clear', 'Accept', and 'Cancel' are at the bottom. A red arrow points from the 'Encounter' button in the top bar to the 'Find Patient' button in the dialog box.

Mo	Tu	We	Th	Fr	Sa
1	2	3	4	5	6
8	9	10	11	12	13
15	16	17	18	19	20
22	23	24	25	26	27
29	30	31	1	2	3
5	6	7	8	9	10

Apt Time	Status	Lngh	Patient Name	Age	Type	Provider	Notes
			DUKE, ELIZABETH RUTH				

Patient Lookup

Search for your patient using as much information as possible.

Name/MRN: EPI ID:

SSN: Sex:

Birth Date: ZIP Code:

Phone: Email:

Use sounds-like My patient

Double click this Women's Clinic appointment. Then continue.

Patient Name	Age	Type	Provider	Notes
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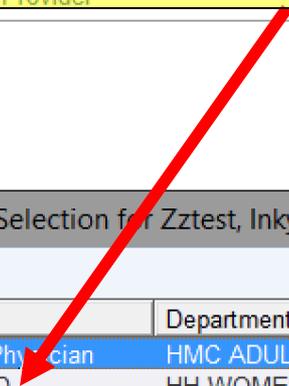
Encounter Selection for Zztest, Inky

Selected record: Zztest, Inky

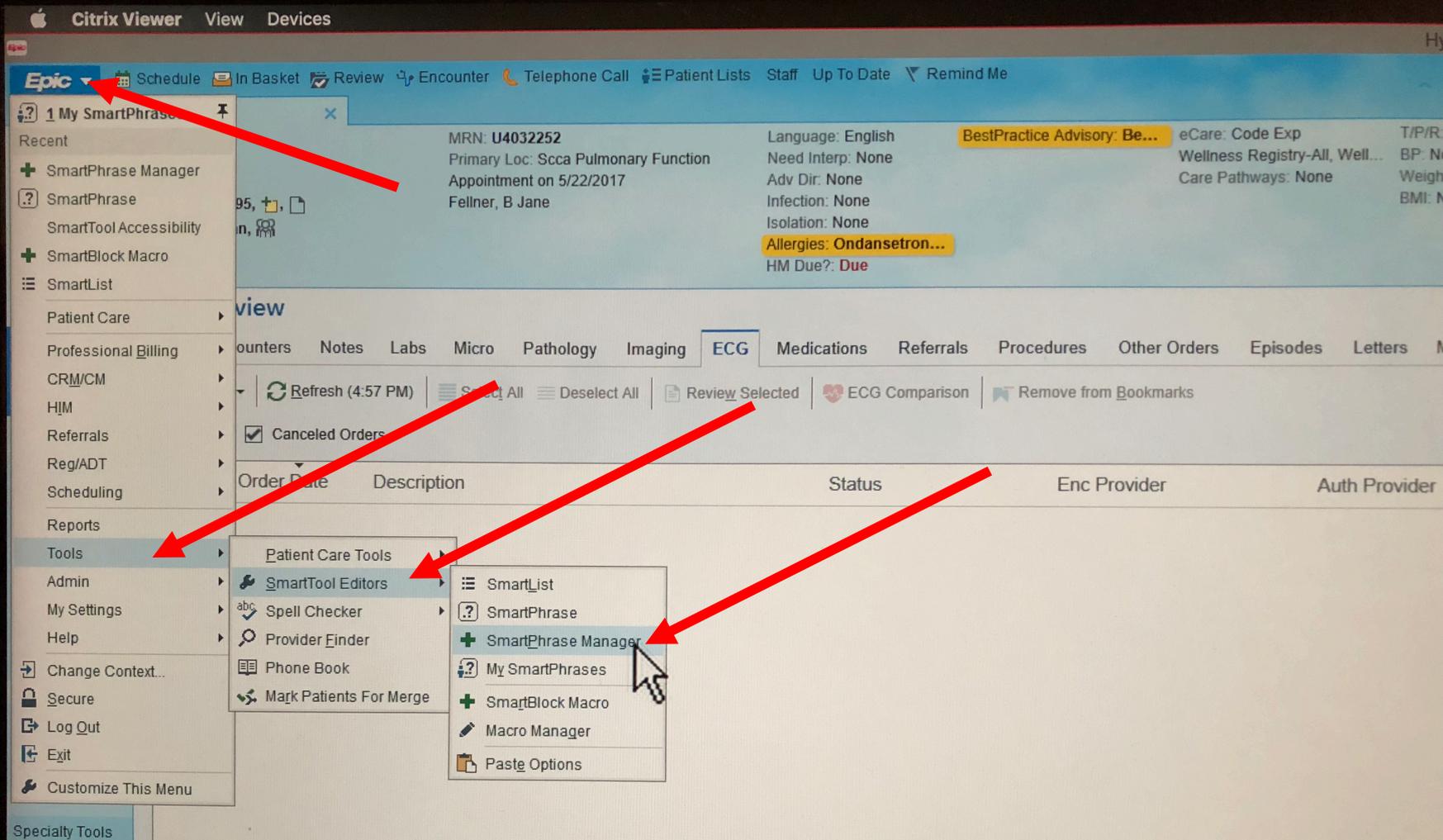
Contact Date	Contact Type	Provider	Department	Status
06/07/2019	Outside Care En...	Zztrain, Epiccare Physician	HMC ADULT MEDICINE CLINIC	
05/22/2017	Appointment	Fellner, B Jane, MD	HH WOMENS CLINIC	Completed
11/30/2015	Appointment	SCCA PREP/RECOVERY B...	SCCA PROCEDURE SUITE	Canceled (Clinic...
11/30/2015	Appointment	Soltes, George D, MD	SCCA PROCEDURE SUITE	Canceled (Clinic...
11/30/2015	Appointment	SCCA PREP/RECOVERY B...	SCCA PROCEDURE SUITE	Canceled (Clinic...

New Search >> More Accept Cancel

Encounter Information: 5 loaded.



**NOW LET'S LEARN ABOUT SMART PHRASES,
AKA DOT PHRASES**



TO EDIT SMART PHRASES OR SEE WHICH ONES YOU HAVE AVAILABLE:

- Click EPIC
- Select Tools
- Select SmartTool Editors
- Select SmartPhrase Manager

Epic

Schedule In Basket Review Encounter Telephone Call Patient Lists Staff Up To Date Remind Me

1 My SmartPhrases

Recent

- SmartPhrase Manager
- SmartPhrase
- SmartTool Accessibility
- SmartBlock Macro
- SmartList

Patient Care

Professional Billing

CRM/CM

HIM

Referrals

Reg/ADT

Scheduling

Reports

Tools

Admin

My Settings

Help

Change Context...

Secure

MRN: U4032252
Primary Loc: Scca Pulmonary Function
Appointment on 5/22/2017
Fellner, B Jane

Language: English
Need Interp: None
Adv Dir: None
Infection: None
Isolation: None
Allergies: Ondansetron...
HM Due?: Due

view

ounters Notes Labs Micro Pathology Imaging ECG Medications Referrals

Refresh (4:57 PM) Select All Deselect All Review Selected ECG Comparison

Canceled Orders

Order Date	Description	Status
------------	-------------	--------

TO ACCESS THIS EASILY IN THE FUTURE:

-Click EPIC

-Click the pushpin next to the SmartPhrase Manager



Epic

Schedule

In Basket

Review

Encounter

Telephone Call

Patient Lists

Staff Up To Date

Remind Me

1 My SmartPhrases

Recent

SmartPhrase Manager

SmartPhrase

SmartTool Accessibility

SmartBlock Macro

SmartList

Patient Care

Professional Billing

CRM/CM

HIM

Referrals

Reg/ADT

Scheduling

Reports

Tools

Admin

My Settings

Help

Change Context..

Secure

NEXT – click on SmartPhrase Manager

MRN: U4032252

Primary Loc: 601 Pulmonary Function
Appointment on 5/22/2017

Fellner, B Jane

Language: English

BestPr

Need Interp: None

Adv Dir: None

Infection: None

Isolation: None

Allergies: Ondansetron...

HM Due?: Due

view

ounters

Notes

Labs

Micro

Pathology

Imaging

ECG

Medications

Referrals

Refresh (4:57 PM)

Select All

Deselect All

Review Selected

ECG Comparison

Canceled Orders

Order Date

Description

Status

**Type the name of the source for all TRUTH:
BRYSON-CAHN, CHLOE**

Hit GO

SmartPhrase Selection

User Phrases System Phrases

User:

Phrase:

Filter choices based on user entered above

Phrase List

+ New - Remove Edit Open Analyze + Share Search

SmartPhrases for BRYSON-CAHN, CHLOE [EUID5039979]

Name	Short Description	ID	Owner
IDFOLLOWUP	June 2019: Established ID patient vis (Replaces IDFU)	422539	HIGDON, LAURA DHANIREDDY, SHIREESHA
IDINITIAL	2019: New infectious disease patient (Replaces UWID & HMCID)	422536	HIGDON, LAURA DHANIREDDY, SHIREESHA
IDTRAVELAVS	Travel AVS	391002	BRYSON-CAHN, CHLOE
IDTRAVELCONSULT	2019: Replaces IDTRAVELVISIT	423014	HIGDON, LAURA DHANIREDDY, SHIREESHA
MADISONINITIALVISIT	2019: New patients (replaces MADISONVISIT)	408294	DHANIREDDY, SHIREESHA HIGDON, LAURA
MADISONRETURNVISIT	2019: Follow-up visits (replaces MADISONVISIT)	399566	DHANIREDDY, SHIREESHA HIGDON, LAURA
PREPINITIAL	PrEP first visit	432306	HIGDON, LAURA DHANIREDDY, SHIREESHA
PREPRETURN	PrEP established patient	432307	HIGDON, LAURA DHANIREDDY, SHIREESHA

Highlight all smart phrases (hold down shift and use down arrow key). Then, hit Share.

	ID	Owner
shed ID patient visit	422539	HIGDON, LAURA DHANIREDDY, SHIREESHA
ts disease patient (HMCID)	422536	HIGDON, LAURA DHANIREDDY, SHIREESHA
	391002	BRYSON-CAHN, CHLOE
TRAVELVISIT	423014	HIGDON, LAURA DHANIREDDY, SHIREESHA
NVISIT)	408294	DHANIREDDY, SHIREESHA HIGDON, LAURA
its (NVISIT)	399566	DHANIREDDY, SHIREESHA HIGDON, LAURA
	432306	HIGDON, LAURA DHANIREDDY, SHIREESHA
patient	432307	HIGDON, LAURA DHANIREDDY, SHIREESHA

Share SmartPhrases

What

Name

- IDFOLLOWUP
- IDINITIAL
- IDTRAVELAVS
- IDTRAVELCONSULT
- MADISONINITIALVISIT
- MADISONRETURNVISIT
- PREPINITIAL
- PREPRETURN

Where

User

Users
1 DUKE, ELIZABETH R [EUID5028972]
2

Make users SmartPhrase owners

8 SmartPhrases selected Copy selected SmartPhrase(s)

The phrases should show up on the left and your name on the right. Click Accept.

These are the phrases you have just shared with yourself. Note that this year, you'll need only the top 4, but you have the approved templates for Madison Clinic also.

.idinitial

.idfollowup

.idtravelconsult

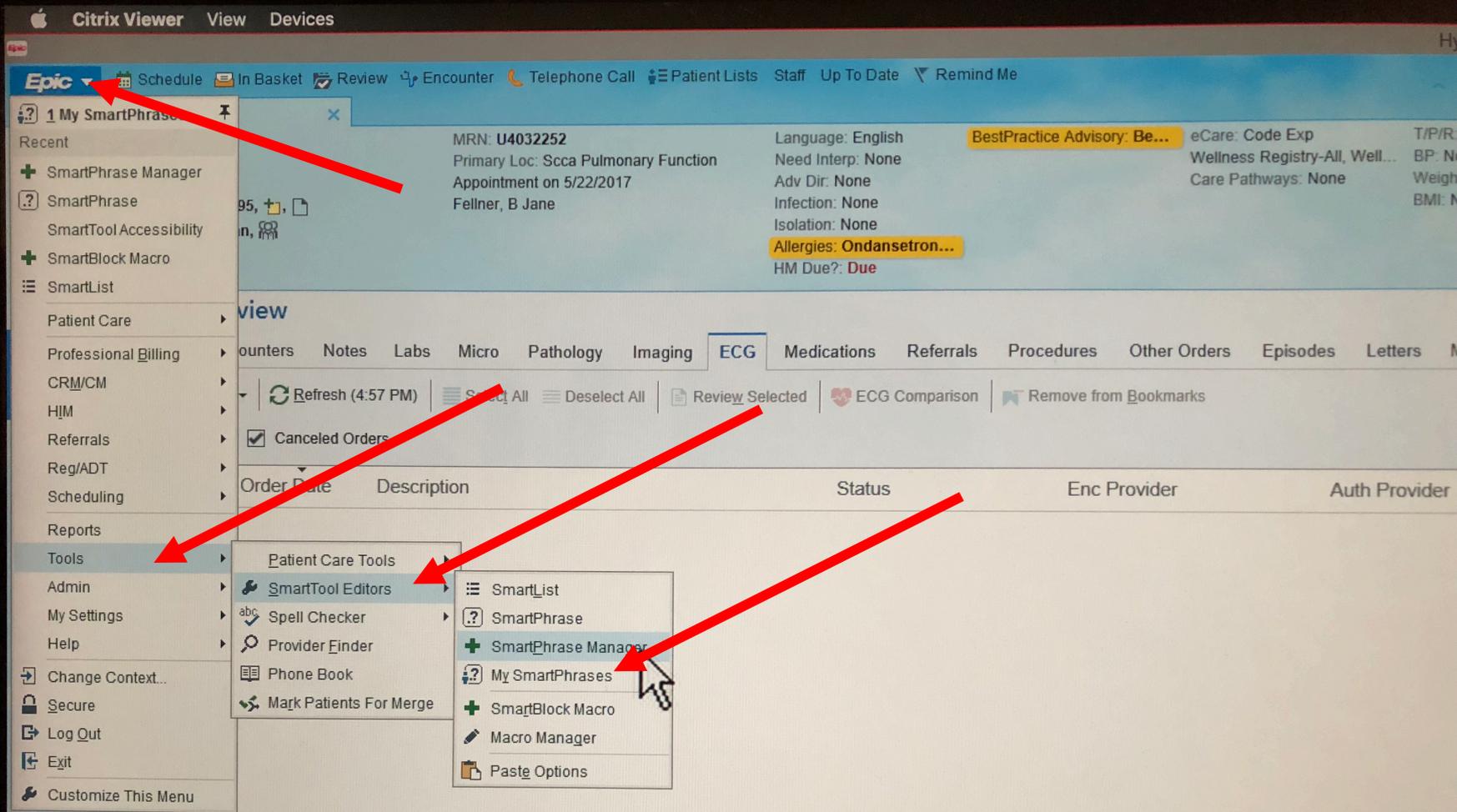
.idtravelavs

.madisoninitialvisit

.madisonreturnvisit

.prepinitial

.prepreturn



YOU WILL ALSO WANT TO PIN THE My SmartPhrases tab to your EPIC menu:

- Click EPIC**
- Select Tools**
- Select SmartTool Editors**
- Select My SmartPhrases**

- 1 My SmartPhrases
- Recent
- SmartPhrase Manager
- SmartPhrase
- SmartTool Accessibility
- SmartBlock Macro
- SmartList
- Patient Care
- Professional Billing
- CRM/CM
- HIM
- Referrals
- Reg/ADT
- Scheduling
- Reports

MRN: U4032252
Primary Loc: Scca Pulmonary Function
Appointment on 5/22/2017
Fellner, B Jane

Language: English
Need Interp: None
Adv Dir: None
Infection: None
Isolation: None
Allergies: Ondansetron...
HM Due?: Due

Refresh (4:57 PM) | Select All | Deselect All | Review Selected | ECG Comparison

Canceled Orders

Order Date	Description	Status
------------	-------------	--------

TO ACCESS THIS EASILY IN THE FUTURE:
-Click EPIC
-Click the pushpin next to the My SmartPhrases
-Click My SmartPhrases

SmartPhrase List

SmartPhrase ...

 New
  Remove
  Edit
  Open
  Analyze
  Share
  Search

SmartPhrases for BRYSON-CAHN, CHLOE [EUID5039979]

Name	Short Description	ID	Owner
HMCID	HMC GENERAL ID CLINIC NOTE ID/CC: HPI OR INTERVAL HISTORY: The history was taken from the patient and from personal review of the chart and/or available outside records PAST MEDICAL HISTORY: @PMH@ OUTPATIENT MEDICATIONS: @MED@	315742	STOHS, ERICA J DHANIREDDY, SHIREESHA CANNON, CHASE ANDREW CORCORAN, MARIA ANN...
HMCID	HMC GENERAL ID CLINIC NOTE ID/CC: HPI OR INTERVAL HISTORY: The history was taken from the patient and from personal review of the chart and/or available outside records PAST MEDICAL HISTORY: @PROB@ OUTPATIENT MEDICATIONS: @MED@	316220	BRYSON-CAHN, CHLOE
IDTRAVELAVS	Thank you for seeing us in clinic today to discuss your upcoming travel abroad. Here are some tips we recommend adapted from the CDC. Please see https://wwwnc.cdc.gov/travel for additional information. Diarrheal Illness Protection: Eat and dri...	336283	STOHS, ERICA J POTTINGER, PAUL STUART DHANIREDDY, SHIREESHA CANNON, CHASE ANDREW...
	INFECTIOUS DISEASE TRAVEL CLINIC		

Create new phrases here!
You can only edit the phrases you created. But if you would like to modify an existing phrase, open it here, copy the content, and create your own new phrase.

Episodes Letters Media Misc Reports

Auth Provider

This Visit Notes

+ Create Note

My Note

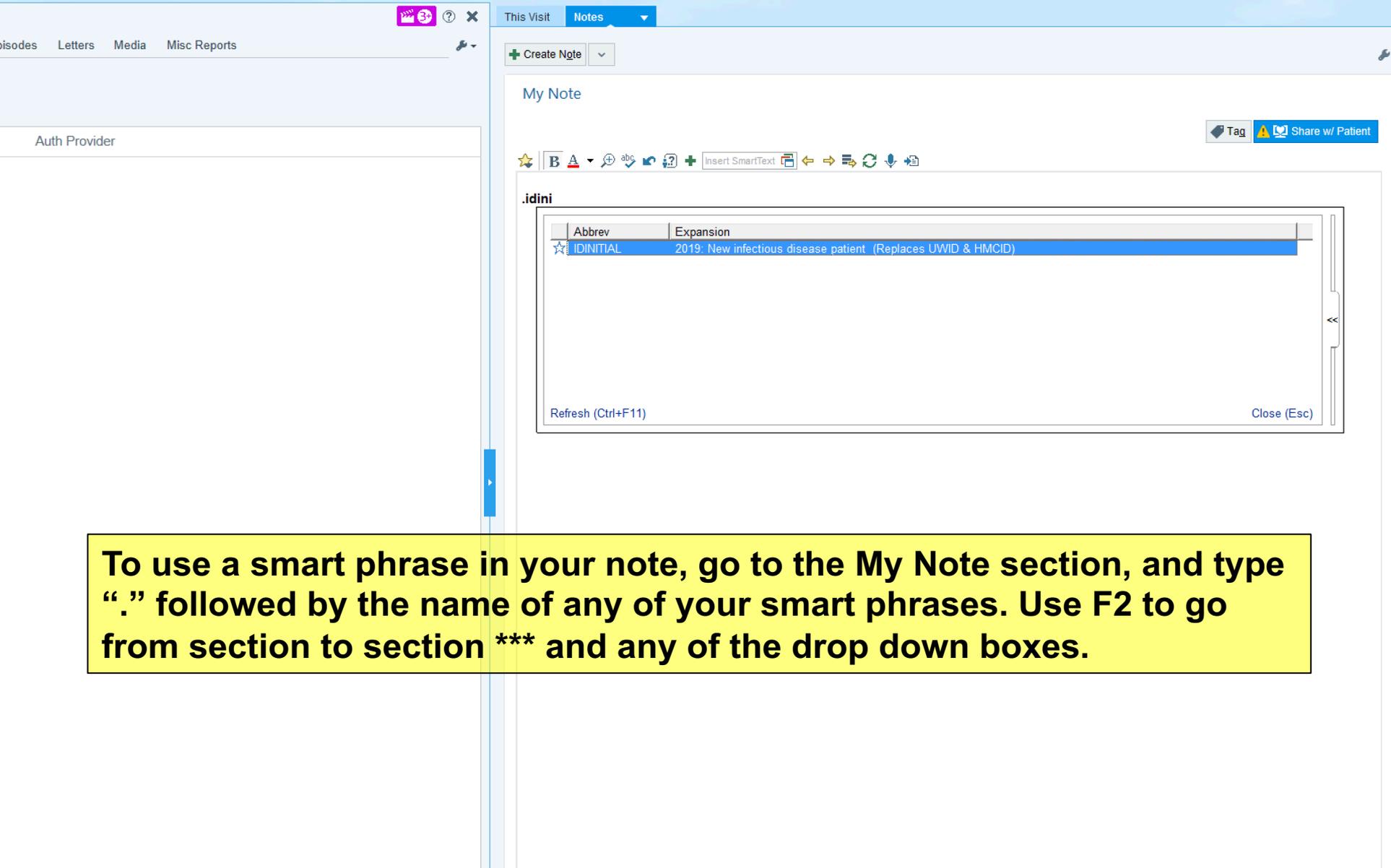
Tag Share w/ Patient

Insert SmartText

.idini

Abbrev	Expansion
☆ IDINITIAL	2019: New infectious disease patient (Replaces UWID & HMCID)

Refresh (Ctrl+F11) Close (Esc)



To use a smart phrase in your note, go to the My Note section, and type “.” followed by the name of any of your smart phrases. Use F2 to go from section to section * and any of the drop down boxes.**

SPEED BUTTONS

Click the wrench above My Note section.

The screenshot displays a software interface with a light blue header. At the top left, there are icons for help (a question mark) and close (an 'X'). Below these are two tabs: 'This Visit' and 'Notes', with 'Notes' being the active tab. A '+ Create Note' button with a dropdown arrow is positioned below the tabs. The main content area is titled 'My Note'. On the right side of this area, there are two buttons: 'Tag' and 'Share w/ Patient'. Below the title is a rich text editor toolbar containing icons for a star, bold (B), italic (A), text color, link, unlink, help (?), insert, undo, redo, list, redo, and a plus sign. The text area below the toolbar is currently empty, with a vertical cursor at the beginning. A mouse cursor is visible in the bottom right corner of the interface.

Notes Personalization

Progress Notes Speed Buttons

idinitial|



SmartText



When Creating New Progress Notes

Share new notes with patients:

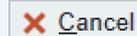
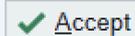
- Share by default
 Do not share by default

When Writing/Viewing Notes

- Remember the last tab I used for each NoteWriter note
 Enable double-click to edit a note

Initial cursor position:

- Beginning of notes
 End of notes
 End of my notes, beginning of others' notes



In this box, type “IDINITIAL” and hit + Add.
Then, type “IDFOLLOWUP” and hit + Add.
Then, type “IDTRAVELCONSULT” and hit + Add.

remove from Bookmarks

Enc Provider

+ Create

My P

★ I

Notes Personalization

Progress Notes Speed Buttons

SmartPhrase + Add SmartText + Add

IDINITIAL IDFOLLOWUP IDTRAVELCONSULT

Caption:

When Creating New Progress Notes

Share new notes with patients:

Share by default
 Do not share by default

-OR-

SmartText:

When Writing/Viewing Notes

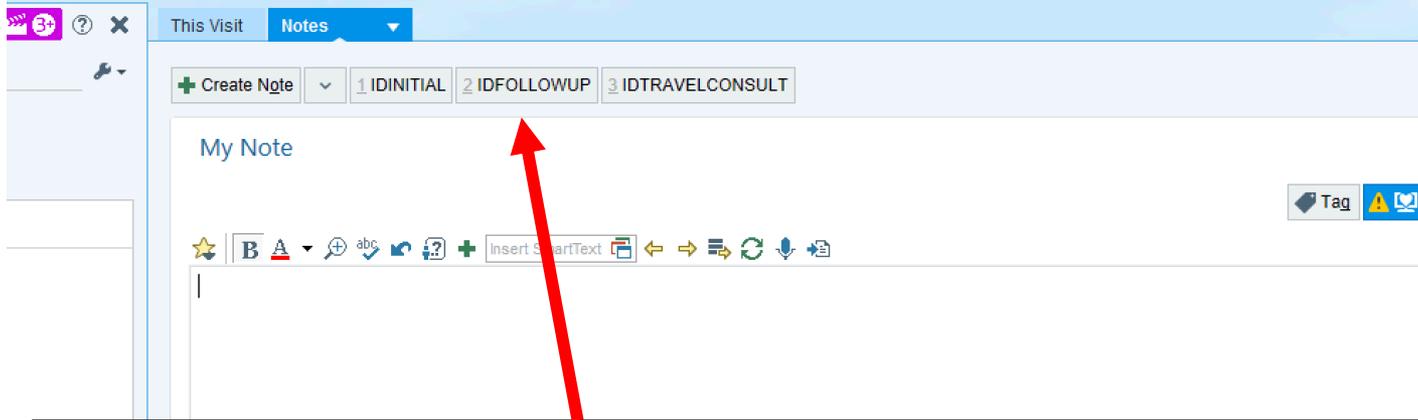
Remember the last tab I used for each NoteWriter note

Enable double-click to edit a note

Initial cursor position:

Beginning of notes
 End of notes
 End of my notes, beginning of others' notes

You should see these three boxes. Click Accept.



Notice the boxes just above “My Note” in the Note section. Click one of these and see that it populates the phrase into the note below.

Now we'll add a Speed Button to the Patient Instructions area so you can add instructions to AVS "After Visit Summary" for Travel Consults in ID clinic.

- 1) Click the Wrap-Up tab
- 2) Click the wrench

Chart Review

Care Everywhere

Immunizations

Results Review

Review Flows...

Snapshot

Graphs

MINDscape

Synopsis

Rooming

Specialty Tools

Plan

HM

Wrap-Up

Behavioral He...

Gender Identit...

Comm Mgmt

Message

PROONLY POSTOP

LOS:

Modifiers: May be added after LOS is selected

Additional E/M codes: [Click to add](#)

Follow-up

Return in: (from 5/22/2017) 4 Weeks 3 Months 6 Months 1 Year

Days Weeks Months Years

Return on: Approximately

PRN:

For: routine follow-up wellness visit recheck

Collapse

Check-out note:

Send Chart Upon Closing Workspace

Recipient	Modifier	
		Add PCP
		Add My List
		Build My Lists
		Clear All

Comments:

[Routing History](#)

Remind me to:

Days after encounter closes:

MU Checklist

[Go to Clinical References](#)

Communications

Quick Communications

To: No recipients

To: Inky Zztest

eCare

Status: Code Expired

After Visit Summary

Patient declined AVS

📌 Patient Instructions (F3 to enlarge)

[Go to Clinical References](#)

🏷️ Tag

★ | **B** | A | + abc | ? | + Insert SmartText | ↩️ | ➡️ | ↺️ | 📄

Type "IDTRAVELAVS" into the box and click + Add and then Accept.

Notes Personalization

Patient Instructions Speed Buttons

idtravelavs | **+ Add** SmartText | **+ Add**

When Creating New Patient Instructions

SmartPhrase:

-OR-

SmartText:

⏪ Restore Defaults ↻ Refresh SmartPhrases **✓ Accept** **✗ Cancel**

My Note

★ | **B** | A |

📧 Communications

+ New Communication 🛠️

📧 Send All

Quick Communications

🔗 Patient Instructions (F3 to enlarge)

[Go to Clinical References](#)

1 IDTRAVELAVS

Add "IDTRAVELAVS" (Alt+1)

Tag

★ B A abc ↶ ? + Insert SmartText ↷ ↻ ↵

If you click the box, it will populate the After Visit Summary.

**CHART REVIEW FOR A
NEW PATIENT**

Zztest, Hmctwo

Sex: Female, 48 year old, 01/20/1970, +
PCP: Zztrain, Epiccare Physician,
PCP InBasket Access: No

MRN: H9996782
Primary Loc: Hmc Inpatient
Patient Type: ALERT
Appointment on 2/8/2011

Hesse, Jessica R

Language: English
Advance Direct: Not re...
Allergies: Aspirin, As...
HM Due?: Due

Chart Review

Encounters Notes Labs Micro Pathology Imaging ECG Medications Referrals Procedures

Preview Refresh (6:08 PM) Select All Deselect All Review Selected Side-by-Side Flowsheet More
Filters Default filter Me Infectious Diseases Harborview Infectiou... Admissions

When	Type	With	Department
2 Years Ago			
01/12/2016	Documentation	Neurology - Chapman, D	HMC Memory And Brain W
5 Years Ago			
01/06/2012	Refill	Internal Med - Johnson, S	Harborview Pioneer Squar
01/06/2012	Anticoag	Family Med - PHYSICIANS, TEST PROV	Harborview Family Medicir
11/15/2011	Office Visit	Internationa - PHYSICIANS, TEST PROV	Harborview International M
11/04/2011	Office Visit	Internal Med - PHYSICIANS, TEST PROV	Harborview Adult Medicine
10/31/2011	Abstract	Family Med - PHYSICIANS, TEST PROV	Harborview Family Medicir
09/13/2011			
09/06/2011	Office Visit	Family Med - PHYSICIANS, TEST PROV	Harborview Family Medicir
03/07/2011	Appointment	Sexual Assau - Au, C	HMC CHILDRENS RESPON
02/08/2011	Appointment	Ortho Trauma - Hesse, J	Harborview Orthopaedic T
01/27/2011	Appointment	Neurosurgery - H047 MID-LEVEL	Harborview Neurosurgery
12/01/2010	Office Visit	Family Med - Wellington, J	Kent Des Moines Family M
12/01/2010	Office Visit	Family Med - Wellington, J	Kent Des Moines Family M
08/02/2010	Appointment	Radiology - H526 RAD ANGIO	HMC RAD ANGIOGRAPHY
08/01/2010	Admission (Discharged)	Abson, K	3E MEDICINE
08/01/2010	Admission (Discharged)	Abson, K	2EA MEDICL CARDIAC IC
08/01/2010	Admission (Discharged)	HMC EMERGENC	H EMERGENCY DEPART
08/01/2010	OP Visit		UWMC Lab Med HOV

CLICK CHART REVIEW

Notes: Here you can see previous notes

Labs: Labs listed one by one

Micro: A microbiology tab that is not as good as ORCA
Imaging and Media are coming later.

Use down arrow to see more tabs.

- Chart Review
- MINDscape
- Snapshot
- Immunizations
- Graphs
- Synopsis
- Results Review
- Rooming
- Specialty Tools
- Plan
- More



Chart Review

MINDscape

SnapShot

Immunizations

Graphs

Synopsis

Results Review

Verify Rx Benef...



Orders

Communicatio...

Sign Visit

This Visit

Comm Mgmt

Request Outsi...

Customize

More ▶

LET'S ALSO MAKE SURE YOU HAVE THE TOOLS YOU NEED ON THE MENU BAR:

- Graphs (where you can find vitals and weights)**
- Comm Mgmt (for ccing UW or outside providers your notes)**
- Results Review (for better viewing of labs)**

The screenshot shows a medical software interface. On the left is a sidebar with navigation options: Results Review, Rooming, Specialty Tools, Plan, Wrap-Up, and More. The 'More' option is expanded, showing a list of tools including 'Send Message'. A dropdown menu is open for 'Send Message', listing various actions like 'Assign Pt-Qnr', 'Launch MyChart Home Page', 'MyChart Administration', 'MyChart Results Release', 'Patient Message Review', 'Proxy Access', 'Send Multi-Patient Message', and 'Send Patient Message'. A red arrow points to a star icon next to the 'Send Patient Message' option. The main area displays a table of patient data with columns for patient name, location, and department.

Patient Name	Location	Department
Abson, K	Internal Med - Johnson, S	Harborview Pioneer Squar
Abson, K	Internal Med - Johnson, S	Harborview Pioneer Squar
Abson, K	Family Med - PHYSICIANS, TEST PROV	Harborview Family Medicir
Abson, K	Internationa - PHYSICIANS, TEST PROV	Harborview International M
Abson, K	Internal Med - PHYSICIANS, TEST PROV	Harborview Adult Medicine
Abson, K	Family Med - PHYSICIANS, TEST PROV	Harborview Family Medicir
Abson, K	Family Med - PHYSICIANS, TEST PROV	Harborview Family Medicir
Abson, K	Sexual Assau - Au, C	HMC CHILDRENS RESPO
Abson, K	Ortho Trauma - Hesse, J	Harborview Orthopaedic T
Abson, K	Neurosurgery - H047 MID-LEVEL	Harborview Neurosurgery
Abson, K	Family Med - Wellington, J	Kent Des Moines Family M
Abson, K	Family Med - Wellington, J	Kent Des Moines Family M
Abson, K	Radiology - H526 RAD ANGIO	HMC RAD ANGIOGRAPH
Abson, K	Abson, K	3E MEDICINE
Abson, K	Abson, K	2EA MEDICL CARDIAC IC
Abson, K	Abson, K	H EMERGENCY DEPART
Abson, K	Abson, K	UWMC Lab Med HOV

If not, look here:

- Click "More" on the bottom -> This will open up a list**
- Click on "Additional Tools" or "My Chart Utilities"**
- Once you find what you want, hover and click the star**

SET UP RESULTS REVIEW

Wrap-Up

- LOS
- Follow-up
- Charge Capture
- Patient Instructions
- Comm Mgt
- eCare sign-up
- After Visit Summary
- MU Checklist

Level of Service

N1	N2	N3	N4	N5
E1	E2	E3	E4	E5
PROONLY	POSTOP			

CLICK RESULTS REVIEW

LOS:

Modifiers: May be added after LOS is selected

Additional E/M codes: [Click to add](#)

Auth prov:

Follow-up

Return in: (from 2/8/2011)

Return on:

Approximately

PRN:

For:

routine follow-up
 wellness visit
 recheck

[Collapse](#)

Check-out note:

Send Chart Upon Closing Workspace

- SnapShot
- Immunizations
- Graphs
- Synopsis
- Results Review
- Rooming
- Specialty Tools
- Plan
- Wrap-Up
- Sign Visit
- More

- SnapShot
- Chart Review
- Care Everywh...
- MINDscape
- Synopsis
- Results Review
- Review Flows...
- History
- Demographics
- Letters
- Up To Date
- FYI
- Encounter

CHOOSE THE TOP GRAY BAR AND HIT ACCEPT

Select an initial date range:

New results since time mark last set	Extended view
Data since last encounter	Extended view
Today's data	Extended view
Data for last 30 days	Extended view
Data for last 6 months	Extended view
Data for last 12 months	Extended view
Results since conception (pregnant patients only)	Extended view

- Start with date range filter enabled
- Show date range wizard before starting Results Review

Set Default

Accept

THE DEFAULT IS TO SEE ALL LAB RESULTS, BUT YOU CAN TREND SPECIFIC LABS BY HIGHLIGHTING THEM ON THE LEFT

Results Review Last Refresh 7/10/2017 7:00 AM Mark Check View Hide Tree Ref Range Load All Flowsheet Graph Legend Options

Search: Hide data prior to: 7/10/2017

ALL TOPICS

- Results
 - LABORATORY RESULTS
 - CHEMISTRY**
 - HEMATOLOGY/COAGULATION
 - CBC
 - WBC DIFFERENTIAL
 - APHERISIS TESTING
 - HEMATOPATHOLOGY MARKERS
 - MICROBIOLOGY
 - VIROLOGY/SEROLOGY
 - SEROLOGY
 - CHLAMYDIA
 - HIV DETECTION AND MONITORING
 - OTHERS

	1 5/21/2018 1100	2 11/30/2017 1634	3 7/10/2017 1235
COMMON CHEMISTRIES			
Sodium	140	139	140
Potassium	4.3	4.1	4.6
Chloride	103	103	103
Carbon Dioxide, Total	33 ▲	33 ▲	31
Anion Gap	4	3 ▼	6
Glucose	79	107	97
Urea Nitrogen	16	13	12
Creatinine	1.03	1.15	1.04
GFR, Calc, Europea...	>60	>60	>60
GFR, Calc, African...	>60	>60	>60
GFR, Information	Calculated GFR ...	Calculated GFR ...	Calculated GFR ...
Calcium	9.9	9.7	9.9
LIPIDS			
Cholesterol (Total)			98
Triglyceride			58
Cholesterol (LDL)			39
Cholesterol (HDL)			47
Non-HDL Cholesterol			51
Cholesterol/HDL Ratio			2.1
Lipid Panel, Addit...			(NOTE) *
LIVER STUDIES			
AST (GOT)	18	17	20
ALT (GPT)	17	15	15
Alkaline Phosphata...	52	50	50
Bilirubin (Total)	0.7	0.6	0.6
Protein (Total)	7.2	7.2	7.5
Albumin	4.6	4.8	4.7
ENDOCRINE			
Thyroid Stimulatin...			1.166
MISCELLANEOUS CHEM...			
Vitamin D2 (25_Hyd...	<1.0		<1.0
Vitamin D3 (25_Hyd...	45.3		38.9
Vit D (25_Hydroxy)...	45.3		38.9
Vit D (25_Hydroxy)...	Normal: ... *		Normal: ... *

MINDSCAPE TAB

University of Washington Medical Center
 HMCTWO ZZTEST U3098253
 Sex: Female Age: 48
 HMC MR# H9996782
 UWPB MR# N5569610
 HMC MR# H3066782 - cancelled

User Config Health Links EpicCare Link Help Email Feed-back

Demographics	Problems	Medications	Allergies	Providers	Lab	Visits	Transcripts	Radiology	Pathology
Cardiology	Vascular	Reminders	Immuniz	Procedures	Findings	Perinatal	Summarize	MDS	Coverage

[checking for EPIC FYI report]
[checking for ORCA ALERTS]

- Ethnomed - site contains info about cultural beliefs and medical issues pertinent to the health care of recent immigrants to Seattle.
- Culture Clues(tm) serves as a tool to improve clinician's understanding of their patients' and families' perspective of their health care experience.

Demographics for HMCTWO ZZTEST U3098253 (most current UWMC MRN: U3098253)

Name: HMCTWO ZZTEST Print with header Print without header

Sex: Female Race: unavailable
Age: 48 years Born: 20-Jan-1970
SSN: ###-##-0000 Language: English

Home Principal Phone: (456) 788-6789

Address:
ASDFASD ROAD
TORRANCE, CA 90503 USA

Mother's Maiden Name: unavailable

Contacts:

Role	Name	Rel to pat	Phone
Emergency Contact	ASDF ADS	Friend	
Employer	UNKNOWN		

Chart Review

MINDscape

SnapShot

Immunizations

Graphs

Synopsis

Results Review

Verify Rx Benef...

Orders

Communicatio...

Sign Visit

This Visit

Comm Mgmt

Request Outsi...

Back Forward Refresh Back to first screen

University of Washington Medical Center HMCTWO ZZTEST U3098253 Sex: Female Age: 48 HMC MR# H9996782 UWPN MR# N5569610 HMC MR# H3066782 - cancelled	User Config	Health Links	EpicCare Link	Help	Email Feed-back
---	-------------	--------------	---------------	------	-----------------

Demographics	Problems	Medications	Allergies	Providers	Lab	Visits	Transcripts	Radiology	Pathology
Cardiology	Vascular	Reminders	Immuniz	Procedures	Findings	Perinatal	Summarize	MDS	Coverage
Appts									

[view ALERTs], [alert help]

Labs for HMCTWO ZZTEST U3098253

Caution: Use test guide reference range only if Reference Range is unavailable.

[\[view ALERTs\]](#), [\[alert help\]](#)

 Healthlinks Lab Resources

Full List

Microbiology

Flowsheets

Specific Tests

Specific Dates

Select a panel and/or specific test.

Panel (Group of Tests): 



Specific Test(s): (hold down 'Ctrl' and click on each test, to select multiple tests)

(hold down 'Shift' and click on your first and last choice, to select a block of tests)

Date Range: to (default is first and last test date)

SnapShot

 Chart Review

Care Everywh...

MINDscape

Synopsis

Results Review

Review Flows...

History

Demographics

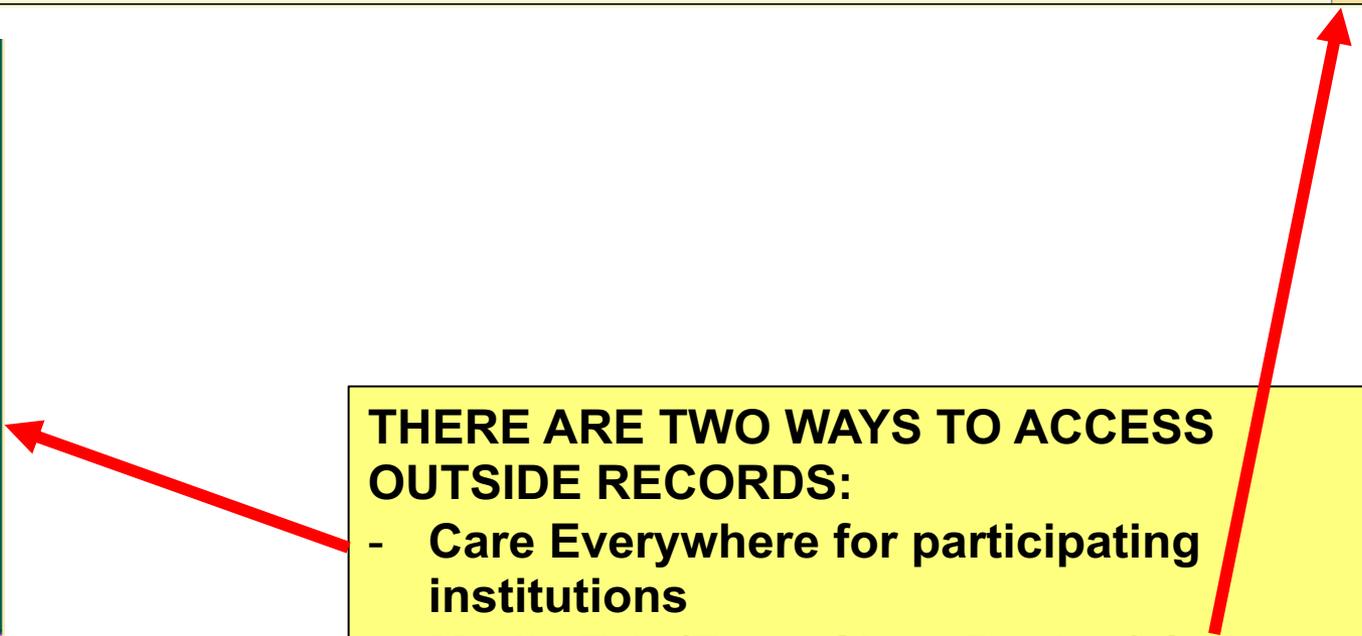
Letters

Up To Date

FYI

THERE ARE TWO WAYS TO ACCESS OUTSIDE RECORDS:

- Care Everywhere for participating institutions
- Media Tab (From Chart Review) for Faxed Records



Zztest, Hmctwo

Sex: Female, 48 year old, 01/20/1970, +
 PCP: Zztrain, Epiccare Physician,
 PCP InBasket Access: No

MRN: H9996782
 Primary Loc: Hmc Inpatient
 Patient Type: **ALERT**
 Appointment on 2/8/2011

Hesse, Jessica R Language: English Allergies: Aspirin, As...
 Advance Direct: Not re... HM Due?: Due

Chart Review

Encounters Notes Labs Micro Pathology Imaging ECG Medications Referrals Procedures

Preview More

Filters Default filter Me Infectious Diseases Harborview Infectiou... Admissions

CLICK CHART REVIEW

When	Type	With	Department
2 Years Ago			
01/12/2016	Documentation	Neurology - Chapman, D	HMC Memory And Brain W
5 Years Ago			
01/06/2012	Refill	Internal Med - Johnson, S	Harborview Pioneer Squar
01/06/2012	Refill	Internal Med - Johnson, S	Harborview Pioneer Squar
11/15/2011	Anticoag	Family Med - PHYSICIANS, TEST PROV	Harborview Family Medicir
11/04/2011	Office Visit	Internationa - PHYSICIANS, TEST PROV	Harborview International M
10/31/2011	Office Visit	Internal Med - PHYSICIANS, TEST PROV	Harborview Adult Medicine
09/13/2011	Abstract	Family Med - PHYSICIANS, TEST PROV	Harborview Family Medicir
09/06/2011	Office Visit	Family Med - PHYSICIANS, TEST PROV	Harborview Family Medicir
03/07/2011	Appointment	Sexual Assau - Au, C	HMC CHILDRENS RESPON
02/08/2011	Appointment	Ortho Trauma - Hesse, J	Harborview Orthopaedic T
01/27/2011	Appointment	Neurosurgery - H047 MID-LEVEL	Harborview Neurosurgery
12/01/2010	Office Visit	Family Med - Wellington, J	Kent Des Moines Family M
12/01/2010	Office Visit	Family Med - Wellington, J	Kent Des Moines Family M
08/02/2010	Appointment	Radiology - H526 RAD ANGIO	HMC RAD ANGIOGRAPHY
08/01/2010	Admission (Discharged)	Abson, K	3E MEDICINE
08/01/2010	Admission (Discharged)	Abson, K	2EA MEDICL CARDIAC IC
08/01/2010	Admission (Discharged)	HMC EMERGENC	H EMERGENCY DEPART
08/01/2010	OP Visit		UWMC Lab Med HOV

- Chart Review
- MINDscape
- SnapShot
- Immunizations
- Graphs
- Synopsis
- Results Review
- Rooming
- Specialty Tools
- Plan
- More

MEDIA TAB



Chart Review

Encounters Notes Labs Micro Pathology Imaging ECG Medications Referrals Procedures Other Orders Episodes Letters **Media**

Thumbnail View Preview Refresh (6:36 PM) Select All Deselect All Review Selected Side-by-Side Route View/Play Load Remaining

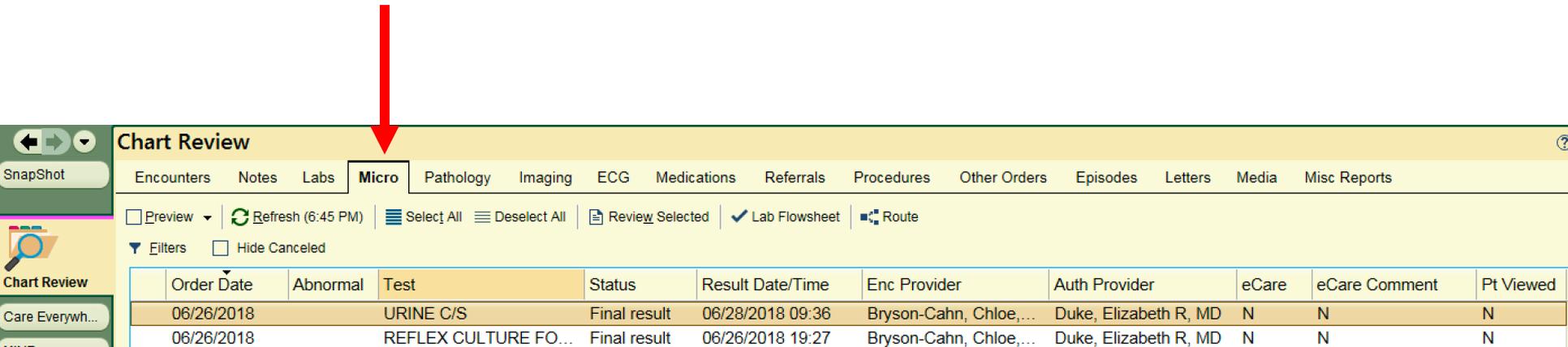
Filters Filter AVS

Date/Time	Document Type	Description	Enc Date	File Attached to
04/10/2018 12:04	Outside Records	H8003 ; UNITY CARE UW	03/07/2018	03/07/2018 Office Visit with Campbell, Lauren
04/05/2018 20:48	Clinical		03/14/2018	03/14/2018 Clinical Support Visit with Stone, T
04/02/2018	Outside Records	SWEDISH MEDICAL CENTER	04/02/2018	04/02/2018 Office Visit with Bryson-Cahn, Ch

Notice the Micro tab.

You are welcome to use it but most fellows find that the micro tab in ORCA is more helpful. Consider keeping ORCA open in clinic.

Note: When we fax notes to outside providers, they cannot see any images you paste into the note.



The screenshot shows the ORCA Chart Review interface. A red arrow points to the 'Micro' tab in the top navigation bar. The interface includes a sidebar on the left with 'Snapshot', 'Chart Review', 'Care Everywh...', and 'MINDoc' options. The main area displays a table of lab results with columns for Order Date, Abnormal, Test, Status, Result Date/Time, Enc Provider, Auth Provider, eCare, eCare Comment, and Pt Viewed.

Order Date	Abnormal	Test	Status	Result Date/Time	Enc Provider	Auth Provider	eCare	eCare Comment	Pt Viewed
06/26/2018		URINE C/S	Final result	06/28/2018 09:36	Bryson-Cahn, Chloe,...	Duke, Elizabeth R, MD	N	N	N
06/26/2018		REFLEX CULTURE FO...	Final result	06/26/2018 19:27	Bryson-Cahn, Chloe,...	Duke, Elizabeth R, MD	N	N	N

Notice the Imaging Tab.
The radiology reports are listed here.
You can also look at the images in PACS here

Navigation sidebar with icons for Snapshot, Chart Review, Care Everywhere, and MINDscape.

Chart Review

Encounters Notes Labs Micro Pathology **Imaging** ECG Medications Refer

Preview Refresh (6:47 PM) Select All Deselect All Radiology Images/PACS

Filters Canceled Orders

Order Date	Abnormal	Test	Status
03/10/2018		XR KNEE 4+ VW LEFT	Final result
03/10/2018		XR FEMUR 2 VW LEFT	Final result
03/10/2018		XR PELVIS 1-2 VW	Final result

Now let's write a note

Zztest, Hmctwo MRN: H9996782 Hesse, Jessica R Language: English Allergies: Aspirin, As... eCare: Inactive T/P/R: None, None, None
Sex: Female, 48 year old, 01/20/1970, ♀ Primary Loc: Hmc Inpatient Advance Direct: Not re... HM Due?: Due Care Pathways: None BP: None
PCP: Zztrain, Epiccare Physician, ☎ Patient Type: ALERT Appointment on 2/8/2011 Weight: None
PCP InBasket Access: No BMI: None

Chart Review Notes Labs Micro Pathology Imaging ECG

Encounters Preview Refresh (6:59 PM) Select All Deselect All More

Filters Default filter Me Unknown Physician Sp... More

Enc Date	Type	Author
2 Years Ago		
01/12/2016 15:17	Progress Notes	Chapman, Darla I...
5 Years Ago		
11/15/2011 13:24	Progress Notes	Kurashige, Earl Y
10/07/2011 14:49	Progress Notes	Kurashige, Earl Y
12/01/2010 13:55	Progress Notes	Wellington, Jay R,
12/01/2010 13:50	Progress Notes	Wellington, Jay R

Notes + Create Note

My Note

Bookmark Share w/ Patient

★ B A abc ↺ ↻ + insert SmartText ↵ ↶ ↷ ↻ 🗣 📎

Sign at Close Encounter Accept Cancel

Notice what happens when you click this right arrow

**Your note disappears. Panic ensues.
You can get the note back by clicking
the left arrow**

Chart Review

Encounters Notes Labs Micro Pathology Imaging ECG Medications Referrals Procedures Other Orders Episodes Letters Media Misc Reports

Refresh (6:22 PM) Select All Deselect All Review Selected Side-by-Side Route Tag Load Remaining Add to Bookmarks

Filters Default filter Me Infectious Disease Harborview 2W Clinic

Enc Date	Type	Author	Encounter Type	Enc Dept	Specialty
1 Year Ago					
04/27/2018 04:00	Progress Notes	Zastrow, Timothy Allen	Office Visit	NWWOC	
04/27/2018 04:00	Progress Notes	Iwata, Irene Setsue, RN - Registered Nurse	Office Visit	NWWOC	Wound Care
08/22/2017 08:47	Progress Notes	Jacokes, Mark Warner, MD - Physician	Erroneous Encounter	UHHPC	Internal Medicine
08/07/2017 11:40	Progress Notes	Fellner, B Jane, MD - Physician	Erroneous Encounter	UHHWO	Family Practice
08/07/2017 11:39	Progress Notes	Fellner, B Jane, MD - Physician	Erroneous Encounter	UHHWO	Family Practice
2 Years Ago					
05/22/2017 11:30	Progress Notes	Me	Office Visit	UHHWO	Infectious Disease
05/22/2017 11:30	Patient Instructions	Me	Office Visit	UHHWO	Infectious Disease
5 Years Ago					
05/29/2014 13:12	Progress Notes	Franke, Nathan	Erroneous Encounter	NWSSH	
05/28/2014 14:21	Patient Instructions	Franke, Nathan	Erroneous Encounter	NWSSH	
08/26/2013 10:56	Progress Notes	Hedberg, Lori M	Erroneous Encounter	NWRMI	
08/26/2013 10:54	Progress Notes	Dassel, Noah Burton, ARNP - Nurse Practitioner	Erroneous Encounter	NWRMI	Family Practice
03/27/2013 14:48	Progress Notes	Franke, Nathan	Office Visit	FACFAM	
03/27/2013 14:47	Patient Instructions	Franke, Nathan	Office Visit	FACFAM	
05/03/2012 08:04	Progress Notes	Strother, Delilah Koizumi, MD - Physician	Office Visit	KDMFAM	Family Practice
02/28/2012 13:15	Progress Notes	Franke, Nathan	Office Visit	NORFAM	
02/27/2012 11:43	Progress Notes	Franke, Nathan	Office Visit	NORFAM	
02/27/2012 11:37	Progress Notes	Franke, Nathan	Office Visit	NORFAM	
02/27/2012 11:25	Progress Notes	Franke, Nathan	Office Visit	NORFAM	
02/27/2012 11:16	Progress Notes	Franke, Nathan	Office Visit	NORFAM	
02/27/2012 11:09	Progress Notes	Franke, Nathan	Office Visit	NORFAM	
02/27/2012 10:48	Progress Notes	Franke, Nathan	Office Visit	NORFAM	
02/27/2012 10:41	Progress Notes	Franke, Nathan	Office Visit	NORFAM	
02/27/2012 10:32	Progress Notes	Franke, Nathan	Office Visit	NORFAM	

ADD ORDER PRINT PAGE SIGN VISIT

END OF VISIT

Wrap-Up References

- LOS Follow-up Charge Capture Patient Instructions Comm Mgt eCare sign-up After Visit Summary MU Checklist

Level of Service

N1 N2 N3 N4 N5
E1 E2 E3 E4 E5
PROCONLY POSTOP

LOS: [input field]

Modifiers: May be added after LOS is selected

Additional E/M codes: Click to add

Auth prov: [input field]

Follow-up

Return in: 4 Weeks 3 Months 6 Months 1 Year
Days Weeks Months Years

Return on: [calendar icon] [input field] [checked] Approximately

PRN: [input field]

For: [input field] routine follow-up wellness visit recheck

Collapse

Check-out note:

Send Chart Upon Closing Workspace

SnapShot

Immunizations

Graphs

Synopsis

Results Review



Rooming

Specialty Tools



Plan



Wrap-Up

Sign Visit

More

CLICK ON WRAP-UP TAB



Wrap-Up

LOS Follow-up Charge Capture Patient Instructions Comm Mgt **Level of Service** Assessment Summary MU Checklist

**ENTER LEVEL OF SERVICE
Attending Name**

Level of Service

N1	N2	N3	N4	N5
E1	E2	E3	E4	E5
PROONLY	POSTOP			

LOS:

Modifiers: May be added after LOS is selected

Additional E/M codes: [Click to add](#)

Auth prov:

Follow-up

Return in: (from 2/8/2011) **4 Weeks** 3 Months 6 Months 1 Year

Days Weeks Months Years

Return on: Approximately

PRN:

For: routine follow-up wellness visit recheck

[Collapse](#)

Check-out note:

Send Chart Upon Closing Workspace

Recipient: Modifier:

IF PATIENT NEEDS FOLLOW-UP VISIT, ENTER TIME FRAME HERE

-
- SnapShot
- Immunizations
- Graphs
- Synopsis
- Results Review
- Rooming
- Specialty Tools
- Plan
- Wrap-Up
- Sign Visit
- More

Modifiers: May be added after LOS is selected

Additional E/M codes: [Click to add](#)

**AT HMC, CC ALL CHARTS TO
ASHLEY KATZER AND
BRITTANY MCDERMOTT**

Follow-up

Return in:
(from 5/22/2017)

- 4 Weeks
- 3 Months
- 6 Months
- 1 Year

- Days
- Weeks
- Months
- Years

Return on:

Approximately

PRN:

For:

- routine follow-up
- wellness visit
- recheck

Collapse ^

Check-out note:

Follow-up:

Instructions:

Remind me to:

Days after encounter closes:

Send Chart Upon Closing Workspace

Recipient	Modifier

- Add PCP
- Add My List
- Build My Lists
- Clear All

Comments:

Send Now

Routing History

Charge Capture

Service Date

Department

Place of Service

Service Provider

5/22/2017

HH WOMENS CLINIC

HALL HEALTH PRIMA

Duke, Elizabeth B. MD

Wrap-Up

LOS Follow-up Charge Capture

Level of Service

N1	N2	N3	N4	N5
E1	E2	E3	E4	E5

PROCONLY POSTOP

LOS:

Modifiers: May be added after LOS is selected

Additional E/M codes: [Click to add](#)

Follow-up

Return in: (from 5/22/2017) **4 Weeks** 3 Months 6 Months 1 Year

Return on: Approximately

For: routine follow-up wellness visit recheck

Send Chart Upon Closing Workspace

Recipient	Modifier

Comments:

Follow-up:

Instructions:

Remind me to: Days after encounter closes:

Charge Capture

Service Date	Department	Place of Service	Service Provider
5/22/2017	HH WOMENS CLINIC	HALL HEALTH PRIMA	Duke, Elizabeth R, MD

Billing Provider: Felner, B Jane, MD

Search for new charge

Patient Instructions (F3 to enlarge)

IDTRAVELAVS

SIGN VISIT

Communications

New Communication

Quick Communications

To: No recipients	<input type="button" value="Edit"/>	<input type="button" value="Referral - Enc Summary"/>	<input type="checkbox"/> Send upon Closing Encounter	<input type="button" value="Send Now"/>
To: Inky Zztest	<input type="button" value="Edit"/>	<input type="button" value="Excuse"/>	<input type="checkbox"/> Send upon Closing Encounter	<input type="button" value="Send Now"/>

eCare

eCare Email Signup

Status: Code Expired

After Visit Summary

Patient declined AVS

HAIKU.

You can use the instructions below download the Haiku app to access EPIC from your Smart Phone: iphone or Android. This means you can chart review patients or see if your schedule has changed or check your inbox from your bed.

https://intranet.uwmedicine.org/BU/ClinApps/EPICResourceLibrary/Haiku_or_Canto_Access_for_iOS.pdf

https://intranet.uwmedicine.org/BU/ClinApps/EPICResourceLibrary/Haiku_Access_for_Android.pdf

THE END.

**Remember to go back to eduke.org for refresher before
Madison Clinic next year.**